BEFORE THE HEARING BOARD OF THE ILLINOIS ATTORNEY REGISTRATION

AND

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In the Matter of:)	
)	
KAREN LINDEN BOSCAMP)	Commission No. 2022PO00070
Attorney-Respondent)	
No. 6209105)	

SECOND AMENDED ANSWER TO ADMINISTRATOR'S COMPLANT

Karen Linden Boscamp, Attorney-Respondent answers the Complaint filed by the Administrator in this matter as follows:

A. DISCLOSURE PURSUANT TO COMMISSION RULE 231

- a. Ms. Boscamp is not licensed in any other jurisdiction
- b. Ms. Boscamp does not hold any other type of professional license.

COUNT 1

(Dishonesty by using \$52,000 of trust funds without authority for

her own purposes - Louis J. DeSalvo Trust)

1. At all times related to this complaint, Respondent operated as a sole practitioner in Des Plaines.

ANSWER Admitted partially, Respondent operated as a sole practitioner but her office

was in Glenview, IL prior to 2020.

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2. Respondent represented Louis J. DeSalvo ("Louis") in various legal matters for over 20 years.

ANSWER: Admitted

3. On or before March 21, 1997, Respondent drafted the Louis J. DeSalvo Revocable

Trust ("DeSalvo Trust") which named Louis as trustee.

ANSWER: Admitted

4. On or before December 1, 2010, Respondent drafted a third amendment to the

DeSalvo trust that named Geneva Middeton ("Jenny"), Louis' longtime romantic partner, and

Respondent, his attorney, as successor co-trustees of the DeSalvo trust in the event Louis was

unable to act as trustee.

ANSWER: Admitted

5. Louis passed away on May 20, 2014. According to the term of the DeSalvo Trust,

upon Louis' death, Respondent and Jenny, the successor co-trustees, were to pay \$5,000 to

various charities, distribute \$300,000 to Jenny, transfer title to Louis' condominium in Chicago

to Jenny, and invest the balance of the DeSalvo trust assets so that Jenny could receive \$30,000

per year for the remainder of her life. Pursuant to the DeSalvo trust, upon Jenny's death, the

remainder of the trust assets were to be distributed to various charities.

ANSWER: Denied.

6. By the terms of the DeSalvo trust, Jenny and various charities were the beneficiaries of the trust, and as successor co-trustee, Respondent owed the beneficiaries the duty to ensure that the trust's assets were distributed to them, and not to use those assets for her own purposes.

ANSWER: Admitted. At all times, Respondent followed the terms of the trust and used no trust assets for her own purposes.

7, Pursuant to the Charitable Trust Act, 760 ILCS 55/6(a), a trustee must file and register a copy of the trust agreement with the Illinois Attorney General within six months after any part of the income or principal is received for application to the charitable purpose and prior to any disbursements.

ANSWER: Admitted, however that requirement occurs when administering a purely charitable trust with no discretionary beneficiary.

8. At no time did Respondent file or register the DeSalvo Trust with the Attorney General as required by the Charitable Trust Act.

ANSWER: Admitted, however, the Charitable Trust Act did not require registration while Jenny was a controlling co-trustee and therefore a discretionary beneficiary.

9. Pursuant to the Charitable Trust Act, 760 ILCS 55/7, the trustee shall file with the Illinois Attorney General periodic annual written reports under oath that set forth information

as to the nature of the assets held for charitable purposes and administration thereof by the trustee in accordance with the rules and regulations of the Attorney General.

ANSWER: Admitted.

10. At no time did Respondent file any annual written reports for the DeSalvo trust with

the Attorney General as required by the Charitable Trust Act.

ANSWER: Admit as filing was not required.

11. Stricken.

12. Stricken.

13. On or about February 12, 2016, Respondent used \$24,500 of funds belonging to the

DeSalvo trust to purchase a minivan, and caused the vehicle to be titled in her name. The terms

of the trust did not permit Respondent to use trust funds to purchase a vehicle for herself.

ANSWER: Denied.

14. At the time Respondent used the funds described above, in paragraph 13, she knew

she was using \$24,500 in funds belonging to the DeSalvo trust without authority and for her

own purposes, and in doing so, she acted dishonestly

Answer: Denied.

15. In 2016, Respondent paid herself payments totaling \$27,500 from the DeSalvo Trust

for legal work that she performed for Jenny personally, and not on behalf of the trust. The

terms of the DeSalvo trust did not permit the payment of legal fees to Respondent for legal work that she performed for Jenny personally, and not on behalf of the trust.

Answer: Denied.

16. At the time Respondent paid herself payments totaling \$27,500 described above, in paragraph 15, she knew she was using \$27,500 in funds belonging to the DeSalvo Trust without authority and for her own purposes, and in doing so, she acted dishonestly.

ANSWER: Denied. Respondent did not pay herself. Jenny, as controlling co-trustee, paid Respondent from trust funds as she deemed fit.

- 17. By reason of the conduct described above, Respondent has engaged in the following misconduct:
- a. conduct involving dishonesty, fraud, deceit, or misrepresentation, by conduct including knowingly using a total of \$52,000 of funds belonging to the DeSalvo trust for her own purposes, without authority, in violation of Rule 8.4(c) of the Illinois Rules of Professional Conduct (2010).

ANSWER: DENIED.

COUNT II

(Filing a false pleading and dishonesty)

18. On November 14, 2016, the Cook County Public Guardian filed a petition for temporary guardian of an alleged disabled person, which alleged that the appointment of a temporary guardian for Jenny was necessary due to alleged financial exploitation and the need for someone to manage Jenny's personal care. The matter was docketed as Estate of Geneva Middleton, An Alleged Disabled Person, 2016P7055.

ANSWER: Neither admit or deny.

19. On November 17, 2016, the court appointed the Public Guardian the temporary

guardian of Jenny. The court also entered an order suspending all trustee powers for the

DeSalvo trust, authorized the Public Guardian to direct Respondent to file an accounting of her

acts as co-trustee of the DeSalvo trust, and to pursue an action to have Respondent and Jenny

removed as co-trustees of the DeSalvo trust.

ANSWER: Neither admit or deny.

20. On December 16, 2016, Shirley Carfo ("Carfo"), Jenny's sister, filed a cross-petition

for appointment of guardian for disabled person, requesting that she be appointed plenary

guardian of Jenny's person. On February 23, 2017, the court granted Carfo's cross-petition and

appointed her the plenary guardian of Jenny's person. On March 9, 2017, the court appointed

Devon Bank as plenary guardian of Jenny's estate

ANSWER: Neither admit or deny.

21. On April 3, 2017, Respondent filed verified pleadings in case number 2016O7055,

including accountings for the DeSalvo trust for the period of May 20, 2014 through December

31, 2016.

ANSWER: Admitted

22. Attached to the pleadings, Respondent provided an affidavit in which she stated

that she did not receive any payments from the DeSalvo trust for trustee fees between 2014

and 2016. The statement in the affidavit was false because Respondent received \$15,100 from

the DeSalvo trust for trustee fees between 2014 and 2016.

ANSWER: ADMITTED. In further answering, Respondent did not have access to

the trust records and her personal records did not show trustee payments. It wasn't

until Respondent received discovery, after the filing of that affidavit that she realized

she did receive trustee fees, and promptly reported that in the court-filed inventory.

23. At the time Respondent filed the affidavit, she knew the statement was false.

DENIED. In further answering, see Answer to 22 above.

24. By reason of the conduct described above, Respondent has engaged in the following

misconduct:

a. Knowingly offering evidence that the lawyer knows to be false by conduct including

filing an affidavit with the Circuit Court of Cook County in case number 2016P7055, that falsely stated that Respondent did not receive funds from the DeSalvo trust for trustee fees, In

violation of Rule 3.3(a)(3) of the Illinois Rules of Professional Conduct (2010); and

b. conduct involving dishonesty, fraud, deceit, or misrepresentation, by conduct including

knowingly making a false statement in an affidavit that Respondent filed with the Circuit Court of Cook County in case number 2016P7055, described in paragraph 22 above, in violation of

Rule 8.4© of the Illinois Rules of Professional Conduct (2010).

ANSWER: Subparagraph (a) and (b) are denied.

COUNT III

(false testimony to ARDC Investigation)

25. On February 2, 2021, Respondent appeared for a sworn statement via Zoom and

provided testimony under oath to the Administrator regarding her actions as co-trustee and

attorney for the DeSalvo trust.

ANSWER: Admitted

26. During the sworn statement, Respondent testified that she did not receive any

payments from the DeSalvo trust for trustee fees

ANSWER: Denied.

27. Respondent's statement that she did not receive any payments from the DeSalvo

trust for trustee fees was false because Respondent received \$15,100 from the DeSalvo trust

for trustee fees between 2014 and 2016,

ANSWER: Denied

28. At the time Respondent made the statement described in paragraph 26 above, she

knew the statement was false.

ANSWER: DENIED

29. By reason of the conduct described above, Respondent has engaged in the following

misconduct:

a. conduct involving dishonesty, fraud, deceit, or misrepresentation by conduct including knowingly making the false statement under oath described in paragraph 26, above, in violation of Rule 8.4© of the Illinois Rules of Professional Conduct (2010).

ANSWER: DENIED.

Respectfully submitted,

Karen Linden Boscamp

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Respondent

2705 Flagler Ave

Key West, FL 33040

Telephone (847) 724-9370

Email: klboscampatty@aol.com